

IMPORTANT INFORMATION FOR INVESTORS IN SINGAPORE

PLATINUM WORLD PORTFOLIOS PLC

(an investment company with variable capital incorporated with limited liability in Ireland with registered number 546481 and established as an umbrella fund with segregated liability between sub-funds)

(see Appendix for list of sub-funds)

This document forms part of and should be read in conjunction with the prospectus of Platinum World Portfolios plc dated 10 March 2021, the supplemental prospectus dated 12 July 2021, the second supplemental prospectus dated 13 December 2021 and the third supplemental prospectus dated 27 May 2022 (as may be amended and supplemented from time to time) (the “Prospectus”) (collectively, the “Information Memorandum”).

Singapore Selling Restriction

The offer or invitation of the shares (the “**Shares**”) of the sub-funds (the “**Funds**”) (listed in the enclosed Appendix) of Platinum World Portfolios plc (the “**Company**”) which is the subject of the Information Memorandum, does not relate to a collective investment scheme which is authorised under section 286 of the Securities and Futures Act, Chapter 289 of Singapore (the “**SFA**”) or recognised under section 287 of the SFA. The Funds are not authorised or recognised by the Monetary Authority of Singapore (the “**MAS**”) and the Shares are not allowed to be offered to the retail public. The Information Memorandum and any other document or material issued in connection with the offer or sale is not a prospectus as defined in the SFA. Accordingly, statutory liability under the SFA in relation to the content of prospectuses would not apply. You should consider carefully whether the investment is suitable for you.

The Shares of each Fund are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in the Notice on the Sale of Investment Products issued by the MAS, as may be modified, amended or revised from time to time).

The Information Memorandum has not been registered as a prospectus with the MAS. Accordingly, the Information Memorandum and any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of the Shares may not be circulated or distributed, nor may the Shares be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor under Section 304 of the SFA, (ii) to a relevant person pursuant to Section 305(1), or any person pursuant to Section 305(2), and in accordance with the conditions specified in Section 305 of the SFA, or (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Where Shares are subscribed or purchased under Section 305 of the SFA by a relevant person which is:

- (a) a corporation (which is not an accredited investor (as defined in Section 4A of the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor,

securities (as defined in Section 239(1) of the SFA) of that corporation or the beneficiaries' rights and interest (howsoever described) in that trust shall not be transferred within six months after that corporation or that trust has acquired the Shares pursuant to an offer made under Section 305 of the SFA except:

- (1) to an institutional investor or to a relevant person defined in Section 305(5) of the SFA, or to any person arising from an offer referred to in Section 275(1A) or Section 305A(3)(i)(B) of the SFA;
- (2) where no consideration is or will be given for the transfer;
- (3) where the transfer is by operation of law;
- (4) as specified in Section 305A(5) of the SFA; or
- (5) as specified in Regulation 36 of the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations 2005 of Singapore.

Investors are required to ensure that any of their own transfer arrangements in relation to any Shares comply with the above restrictions and should seek legal advice to ensure compliance with the same.

Investors should note that the Information Memorandum does not constitute an offer or solicitation by anyone in any jurisdiction in which such an offer or solicitation is not permitted or authorised or to any person to whom it is unlawful to make such an offer or solicitation.

All capitalised terms contained herein shall have the same meaning as in the Prospectus unless otherwise indicated.

(a) Regulatory Information of the Company and the Funds

The Company has been authorised by the Central Bank of Ireland (the “**Central Bank**”) as an undertaking for collective investment in transferable securities established pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 as amended or any amendment or replacements thereto for the time being in force.

The contact details of the Central Bank are as follows:

Address: New Wapping Street, North Wall Quay, Dublin 1, Ireland
Telephone No.: +353 1 224 6000

(b) Details of the Company and Certain Service Providers to the Company

The Company

The Company is an umbrella fund with segregated liability between sub-funds established as an open-ended, variable capital investment company incorporated with limited liability in Ireland. The registered office of the Company is at Arthur Cox Building, Earlsfort Terrace, Dublin 2, Ireland.

The Investment Manager and Distributor

Platinum Investment Management Limited, the investment manager and distributor of the Company, is incorporated under the laws of Australia and is regulated by the Australian Securities and Investments Commission (the “ASIC”).

The contact details of the ASIC are as follows:

Address: Hub Australia, Civic Quarter, Level 1, 68 Northbourne Ave, Canberra,
Australia
Telephone No.: +61 1300 935 075
Facsimile No.: +61 1300 729 000

The Depositary

State Street Custodial Services (Ireland) Limited, the depositary of the assets of the Company, is a limited liability company incorporated in Ireland and regulated by the Central Bank.

The contact details of the Central Bank are provided in the section headed “Regulatory Information of the Company and the Funds” above.

(c) Investment Objectives and Policies

Please see the section headed “Investment Objectives and Policies of the Funds” in the Prospectus for information on the Funds’ investment objectives and policies.

(d) Risk Factors

Please see the section headed “Risk Factors” in the Prospectus for information on the risks of investing in the Funds.

(e) Redemptions of Shares

Please see the sections headed “The Shares - Redemption Requests”, “The Shares – Redemption Price” and “The Shares – Mandatory Redemption of Shares” in the Prospectus for information on the redemption terms of the Funds.

(f) Side Letters

The Investment Manager may, to the extent permitted by the UCITS Rules and any other applicable laws and regulations, without the approval of any other investor, enter into separate agreements or arrangements ("**Side Letters**") with certain investors. These Side Letters may include provisions relating to rebates of fees and/or charges payable to the Investment Manager, or transparency and notice rights. Such rights to information may provide the recipient with additional information on the Company to the extent permitted by applicable laws and regulations than is included in standard reports to Shareholders.

As at the date of this Information Memorandum, the Investment Manager has entered into a Side Letter with an investor of the Company.

(g) Past Performance

Information regarding the past performance of the Funds may be obtained from the Investment Manager at <http://www.platinumworldportfolios.ie/funds/fundperformance>.

(h) Accounts

Please see the section headed “General Information - Reports” in the Prospectus for information on where the latest audited annual accounts and any subsequent half-yearly reports (if applicable) of the Company may be obtained.

(i) Fees and Charges

Please see the section headed “Fees and Expenses” in the Prospectus for information on the fees and charges payable by the Company and the Shareholders of the Funds.

27 MAY 2022

APPENDIX

- 1. Platinum World Portfolios – International Fund**
- 2. Platinum World Portfolios – Asia Fund**
- 3. Platinum World Portfolios – Japan Fund**